

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF WISCONSIN

In re:) Chapter 11
ARCHDIOCESE OF MILWAUKEE,)
Debtor.) Case No. 11-20059-SVK
)
)

**NOTICE OF APPLICATION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS PURSUANT TO FED. R. BANKR. P. 2014 FOR
ENTRY OF AN ORDER AUTHORIZING AND APPROVING THE
EMPLOYMENT OF THE LAW OFFICES OF PAUL A. RICHLER AS SPECIAL
INSURANCE COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS**

TO: Interested Parties:

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors (the “Committee”) has filed an application to employ the Law Offices of Paul A. Richler (“Richler”) as special insurance counsel to the Committee (the “Application”). A copy of the Application is attached to this Notice.

Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

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DOCS_LA:245929.3 05058-003

If you do not want the Court to approve the Application, or if you would like the Court to consider your views on it then, within 14 calendar days of the date of this Notice, you or your attorney must do the following:

1. File with the Court, via electronic filing or at the address below, a written objection to the Application including a request for hearing:

Clerk, U.S. Bankruptcy Court
Room 126, Federal Courthouse
517 E. Wisconsin Avenue
Milwaukee, WI 53202

2. If you mail your objection to the Court for filing, you must mail it early enough so that the Court will receive it on or before 14 calendar days after the date of this Notice.

3. You must also mail a copy of your objection to counsel for the Official Committee for Unsecured Creditors:

James I. Stang, Esq.
Gillian N. Brown, Esq.
Pachulski Stang Ziehl & Jones LLP
10100 Santa Monica Boulevard
13th Floor
Los Angeles, CA 90067

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If you or your attorney do not take the steps detailed above, the Court may decide that you do not oppose the Application and may enter an order approving it without further notice or hearing.

Dated: November 14, 2011

Respectfully submitted,

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ James I. Stang

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Attorneys for The Committee of Unsecured
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